COMMUNITY DEVELOPMENT
DISTRICT

March 26, 2024
BOARD OF SUPERVISORS

REGULAR
MEETING AGENDA

COMMUNITY DEVELOPMENT DISTRICT

AGENDA LETTER

Creekside at Twin Creeks Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W

Boca Raton, Florida 33431

Phone: (561) 571-0010

Toll-free: (877) 276-0889

Fax: (561) 571-0013

March 19, 2024

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors, Creekside at Twin Creeks Community Development District

Dear Board Members:

The Board of Supervisors of the Creekside at Twin Creeks Community Development District will hold a Regular Meeting on March 26, 2024 at 12:15 p.m., at the Beachwalk Clubhouse, 100 Beachwalk Club Drive, St. Johns, Florida 32259. The agenda is as follows:

- 1. Call to Order/Roll Call
- 2. Public Comments
- 3. Discussion/Consideration Item(s)
 - A. Discussion: Donation of Signage to Install on CDD Owned Tracts
 - B. Consideration: Erosion Control Proposals
 - I. Letter to Lennar Homes Regarding Drainage Discharge Leading to Stormwater Pond Erosion
 - C. Miscellaneous Matters
- 4. Consideration: Resolution 2024-01, Implementing Section 190.006(3), Florida Statutes, and Requesting that the St. Johns County Supervisor of Elections Begin Conducting the District's General Elections; Providing for Compensation; Setting forth the Terms of Office; Authorizing Notice of the Qualifying Period; and Providing for Severability and an Effective Date
- 5. Ratification of Tree Amigos Outdoor Services Quote #201949 for Enhancements (Tree Enhancements)
- 6. Update: Required Ethics Training/Disclosure Filing
 - Sample Form 1 2023/Filing Instructions
- 7. Consent Agenda Items
 - A. Acceptance of Unaudited Financial Statements as of February 29, 2024

- B. Approval of November 1, 2023 Regular Meeting Minutes
- 8. Staff Reports

A. District Counsel: Cobb Cole

B. District Engineer: Prosser, Inc.

C. Field Operations Liaison

D. District Manager: Wrathell, Hunt and Associates, LLC

NEXT MEETING DATE: April 23, 2024 at 12:15 PM

QUORUM CHECK

SEAT 1	JOHN KINSEY	IN PERSON	PHONE	☐ No
SEAT 2	BRYAN KINSEY	IN PERSON	PHONE	☐ No
SEAT 3	ANDREW P STURM SR.	IN PERSON	PHONE	No
SEAT 4	JARED BOUSKILA	IN PERSON	PHONE	☐ N o
SEAT 5	JAMES W HAGAN	IN PERSON	PHONE	☐ No

- 9. Board Members' Comments/Requests
- 10. Public Comments
- 11. Adjournment

Should you have any questions, please do not hesitate to contact me directly at (561) 909-7930.

Sincerely,

Daniel Rom District Manager FOR BOARD AND STAFF TO ATTEND BY TELEPHONE
CALL-IN NUMBER: 1-888-354-0094
PARTICIPANT PASSCODE: 528 064 2804

COMMUNITY DEVELOPMENT DISTRICT

3/4

Daniel Rom

To: Nika Hosseini

Subject: RE: Creekside at Twin Creeks - 11.1.2023 meeting follow up

From: Nika Hosseini < Nika. Hosseini@cobbcole.com>

Sent: Thursday, January 11, 2024 12:58 PM

To: Daniel Rom < romd@whhassociates.com>; Mark Watts < Mark.Watts@cobbcole.com>

Cc: Kristen Thomas <thomask@whhassociates.com>

Subject: RE: Creekside at Twin Creeks - 11.1.2023 meeting follow up

Hi Daniel,

I spoke with Mark. We do not believe there is a prohibition against signage here but we would need to board to consider the precedent and policy they are putting in place by allowing such signage.

If they agree to allow signage, we would have to create a policy framework against which to measure any and all future signage requests. Essentially, what can be allowed and what cannot be allowed – and all of this would have to be content neutral.



Nika Hosseini Florida Bar No. 875201 Cobb Cole 231 North Woodland Boulevard DeLand, FL 32720 (D) 386-736-7700 | (F) 386-785-1549 Website | Bio

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From: Daniel Rom <<u>romd@whhassociates.com</u>>
Sent: Friday, November 03, 2023 12:07 PM
To: Mark Watts <<u>Mark.Watts@cobbcole.com</u>>
Cc: Daniel Rom <<u>romd@whhassociates.com</u>>

Subject: Creekside at Twin Creeks - 11.1.2023 meeting follow up

Hi Mark,

As per Supervisor request, he was asking if the CDD can take donations of signage to install on its owned tract(s)? For example: "Caution: kids at play". Nothing which would be speed/traffic signage. If the CDD can, please advise of the process.

Thanks,

COMMUNITY DEVELOPMENT DISTRICT

3 B

1. 432 SWEET OAK WAY

Good morning,

I wanted to follow-up on a possible plan of action and timeline (if any) on the embankment erosion at my residence in the Creekside Community, 432 Sweet Oak Way, Saint Augustine, Florida. Since we last corresponded, the erosion was so bad that I believed there to be safety issues, so I brought in some fill dirt to level the ground. Within a short few weeks, the erosion continued, and is expanding further into my yard (pictured below). I have growing concerns about the safety and building hazard this poses, and I humbly submit that a retention wall maybe the only resolution.



Field Notes October 2023:

a. A fence has been installed within drainage access easement between the lots and along the stormwater pond. The identified failures (holes within the pond slope) are undetermined. Check for broken/punctured pipe located within the drainage easement. If a pipe break is identified, please repair/replace the damaged pipe. Maintain lot grading to direct runoff to stormwater pond. Recommend the fencing is removed from drainage easement(s) that provides the District access to stormwater ponds for maintenance.

*BOARD DIRECTION 11/1/2023: Vendor to take video to determine case of issue. Outcome will determine responsibility of cost.



Florida East Cost Construction Office 386-546-2665 Cell 904-445-0421 Date ######

Project 432 Sweet Oak Way

Estimate 5366

Owner Twin CreekSide

Item	Description	QTY	UNIT	UNIT Cost	Total Cost	
1	Excavate	1	LS	\$1,650.00	\$1,650.00	
2	Pour 1 FDOT Concrete Coller	1	LS	\$3,600.00	\$3,600.00	
3	Back Fill	1	LS	\$2,800.00	\$2,800.00	
4	Sod and Pin	1	LS	\$1,250.00	\$1,250.00	
					\$0.00	
					\$0.00	
					\$0.00	
	This price is only for the work listed				\$0.00	
	above. If any other damage is found.				\$0.00	
					\$0.00	
					\$0.00	
					\$0.00	
	S	•	•	pg total	\$9,300.00	
Notes:	ALL PAYMENTS ARE DUE day of we	ork . AFTE	R 30 DAY	S 20% PER MON	TH WILL	
	BE ADDED TO THE INVOICE.					
	NOT INCLUDED in pirce LIST BELOW					
r	MOT, LAYOUT, NIGHT PLANT FEE, NIGHT WO	RK,				

2. 269 & 245 SILVER REEF LN

Daniel,

I walked the bank and it appears all other drains terminate in the pond, eliminating this type of problem.



Field Notes October 2023:

a. Lot grading and yard drain collection system completed by home builder. Any drainage discharge needs to be continued down the pond slope to discharge to the stormwater pond below normal water elevation to avoid erosion. Pond bank shall be restored and stabilized.

*BOARD DIRECTION 11/1/2023: District Manager to submit letter to Lennar Homes, LLC on CDD letterhead. Homeowner/Builder need to extend drain into the pond to discharge properly.



Florida East Cost Construction Office 386-546-2665 Cell 904-445-0421 Date 3/2/2024
Project 269 Silver reef LN
Estimate 5366

Owner Twin CreekSide

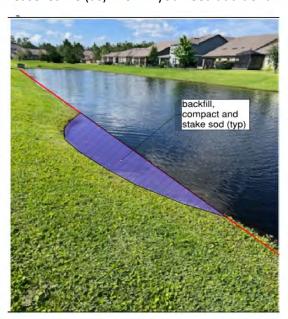
Item	Description	QTY	UNIT	UNIT Cost	Total Cost
1	Excavate	1	LS	\$300.00	\$300.00
2	Extend 6 inch Pipe	1	LS	\$800.00	\$800.00
3	Back Fill	1	LS	\$150.00	\$150.00
4	Sod and Pin	1	LS	\$450.00	\$450.00
					\$0.00
					\$0.00
					\$0.00
	This price is only for the work listed				\$0.00
	above. If any other damage is found.				\$0.00
					\$0.00
					\$0.00
					\$0.00
	S	•	•	pg total	\$1,700.00
Notes:	ALL PAYMENTS ARE DUE day of w	ork . AFT	ER 30 DAYS	20% PER MON	TH WILL
	BE ADDED TO THE INVOICE.				
	NOT INCLUDED in pirce LIST BELOW				
MOT, LAY	OUT, NIGHT PLANT FEE, NIGHT WORK,Backfill	Pound B	ank		

3. 590 BROOMSEDGE CIR

Hello,

I was informed that you are the person to contact regarding any pond-bank issues in the Creekside at Twin Creeks Community.

We are at 590 Broomsedge and have some concerns regarding our bank as it seems to be collapsing close to the water. I have attached a few pictures for you to review and see if any repairs need to be done. Please let me (us) know if you need additional information!!





Field Notes:

a. Stormwater pond bank has eroded, pond slope must be backfilled, compacted, and regrassed via staked sod.

*BOARD DIRECTION 11/1/2023: Obtain proposal for CDD repair



Florida East Cost Construction Office 386-546-2665 Cell 904-445-0421 Date 3/11/2024

Project 590 Broomsedge cir Pond Bank

Estimate 5368

Owner Twin CreekSide

Item	Description	QTY	UNIT	UNIT Cost	Total Cost		
1	Excavate	1	LS	\$300.00	\$300.00		
2	Mob	1	LS	\$800.00	\$800.00		
3	Back Fill	1	LS	\$13,860.00	\$13,860.00		
4	Sod and Pin	1	LS	\$3,900.00	\$3,900.00		
					\$0.00		
					\$0.00		
					\$0.00		
	This price is only for the work listed				\$0.00		
	above. If any other damage is found.				\$0.00		
		1			\$0.00		
					\$0.00		
					\$0.00		
	S	•		pg total	\$18,860.00		
Notes:	ALL PAYMENTS ARE DUE day of v	vork . AFT	ER 30 DAYS	20% PER MONT	H WILL		
	BE ADDED TO THE INVOICE.	BE ADDED TO THE INVOICE.					
	NOT INCLUDED in pirce LIST BELOW						
	MOT, LAYOUT, NIGHT PLANT FEE, NIGHT WO	RK,					

4. 284 SILVER REEF

We have an upland area behind our property that borders the preserve area. Specifically, the drain and ensuring the drain is clear and functioning properly and effectively. Currently the drain is completely clogged with mud.

On June 19, 2023: Thank you for your work in arranging getting a crew to our home to work on the upland area. The crew arrived this morning and did the best they could with the limited tools they had with them. According to the supervisor on site, they need heavier equipment, perhaps a backhoe to dig out the hardpack in the drain.

Field Notes:

a. This structure is a stormwater pond outfall not a collection drain. It is not uncommon to have water in this type of structures, as they stage up and flow into wetland. The Upland buffer adjacent to the structure appears to have been cleared, the disturbed areas should be replanted with upland species.

*BOARD DIRECTION 11/1/2023: OBTAIN PROPOSAL TO PROBE AND CLEAN OUT AT CDD EXPENSE



Florida East Cost Construction Office 386-546-2665 Cell 904-445-0421 Date 3/2/2024

Project 284 Silver Reef
Estimat€ 5366

Owner Twin CreekSide

Item	Description	QTY	UNIT	UNIT Cost	Total Cost	
1	Vac out inlet	1	LS	\$2,100.00	\$2,100.00	
2	Mow Grass Area	1	LS	\$550.00	\$550.00	
3	Remove Falling Trees blocking swell	1	LS	\$2,800.00	\$2,800.00	
4		1	LS		\$0.00	
					\$0.00	
					\$0.00	
					\$0.00	
	This price is only for the work listed				\$0.00	
	above. If any other damage is found.				\$0.00	
					\$0.00	
					\$0.00	
					\$0.00	
	S	•		pg total	\$5,450.00	
Notes:	otes: ALL PAYMENTS ARE DUE day of work . AFTER 30 DAYS 20% PER MONTH WILL					
	BE ADDED TO THE INVOICE.					
	NOT INCLUDED in pirce LIST BELOW					
N	MOT, LAYOUT, NIGHT PLANT FEE, NIGHT WO	RK,				

5. 79 FELLBROOK DR

Resident reached out stating pooling water behind their lot. Ignore the red markings. The focus should be on the pooling water shown.



Field Notes:

a. Lot grading appears to have left a low area in backyard that collects standing water. Have home builder correct lot grading to remove low area, add fill and regrass area to assure positive slope is provided.

*BOARD DIRECTION 11/1/2023: District Engineer to meet on-site with Supervisor Sturm and a Representative of the HOA.

**FIELD VISIT FEBRUARY 2024: It was determined that the HOA is the owner of the respective tracts and responsible for any potential work.



Florida East Cost Construction Office 386-546-2665 Cell 904-445-0421 Date 3/2/2024

Project 79 Fellbrook DR

Estimat€ 5369

Owner Twin CreekSide

Item	Description	QTY	UNIT	UNIT Cost	Total Cost	
1	Excavate	1	LS	\$300.00	\$300.00	
2	Back Fill	1	LS	\$9,950.00	\$9,950.00	
3	Sod	1	LS	\$1,500.00	\$1,500.00	
4	Mob	1	LS	\$450.00	\$450.00	
					\$0.00	
					\$0.00	
					\$0.00	
	This price is only for the work listed				\$0.00	
	above. If any other damage is found.				\$0.00	
					\$0.00	
					\$0.00	
					\$0.00	
	S	•		pg total	\$12,200.00	
Notes:	ALL PAYMENTS ARE DUE day of w	ork . AFT	ER 30 DAYS	20% PER MON	TH WILL	
	BE ADDED TO THE INVOICE.					
	NOT INCLUDED in pirce LIST BELOW					
N	NOT, LAYOUT, NIGHT PLANT FEE, NIGHT WOI	RK,				

COMMUNITY DEVELOPMENT DISTRICT

38

Creekside at Twin Creeks Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W • Boca Raton, Florida 33431 Phone: (561) 571-0010 • Toll-free: (877) 276-0889 • Fax: (561) 571-0013

November 15, 2023

Via E-Mail

Lennar Homes, LLC Dillon.yonn@lennar.com

Re: Drainage discharge leading to stormwater pond erosion

Dear Mr. Yonn,

The Creekside at Twin Creeks CDD ("CDD") recently had their District Engineer conduct an inspection of stormwater pond bank erosion approximately behind the property of 269 Silver Reef Lane, Saint Augustine, FL 32095.

On November 1, 2023, the District Engineer provided its findings to the Board of Supervisors and provided the pictures and comments provided within the attached Exhibit A. You will find that the lot grading, and drainage system installed by Lennar Homes, LLC ("Builder") on CDD property, are reasons leading to the erosion. The Engineer recommends that the drainage discharge needs to be continued down the pond slope to discharge to the stormwater pond below normal water elevation to avoid erosion. In addition, the pond bank needs restored and stabilized.

The District appreciates you considering these findings and taking the actions recommended by the Engineer to correct the matter within 60 days from the date of this letter, before conditions worsen. Should you wish to contact me to discuss this matter, I can be reached at 561-571-0010.

Sincerely,

Daniel Rom District Manager

Creekside at Twin Creeks Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W●Boca Raton, Florida 33431 Phone: (561) 571-0010●Toll-free: (877) 276-0889●Fax: (561) 571-0013

Exhibit A



COMMUNITY DEVELOPMENT DISTRICT

RESOLUTION 2024-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT IMPLEMENTING SECTION 190.006(3), FLORIDA STATUTES, AND REQUESTING THAT THE ST. JOHNS COUNTY SUPERVISOR OF ELECTIONS BEGIN CONDUCTING THE DISTRICT'S GENERAL ELECTIONS; PROVIDING FOR COMPENSATION; SETTING FORTH THE TERMS OF OFFICE; AUTHORIZING NOTICE OF THE QUALIFYING PERIOD; AND PROVIDING FOR SEVERABILITY AND AN EFFECTIVE DATE

WHEREAS, the Creekside at Twin Creeks Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within St. Johns County, Florida; and

WHEREAS, the Board of Supervisors ("Board") of Creekside at Twin Creeks Community Development District seeks to implement section 190.006(3)(A)(2)(c), Florida Statutes, and to instruct the St. Johns County Supervisor of Elections ("Supervisor") to conduct the District's General Election ("General Election").

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT:

- 1. **GENERAL ELECTION SEATS.** Seat 1, currently held by John Kinsey, and Seat 2, currently held by Bryan Kinsey, are scheduled for the General Election in November 2024. The District Manager is hereby authorized to notify the Supervisor of Elections as to what seats are subject to General Election for the current election year, and for each subsequent election year.
- 2. **QUALIFICATION PROCESS.** For each General Election, all candidates shall qualify for individual seats in accordance with Section 99.061, *Florida Statutes*, and must also be a qualified elector of the District. A qualified elector is any person at least 18 years of age who is a citizen of the United States, a legal resident of the State of Florida and of the District, and who is registered to vote with the St. Johns County Supervisor of Elections. Campaigns shall be conducted in accordance with Chapter 106, *Florida Statutes*.
- 3. **COMPENSATION.** Members of the Board receive \$200 per meeting for their attendance and no Board member shall receive more than \$4,800 per year.
- 4. **TERM OF OFFICE.** The term of office for the individuals to be elected to the Board in the General Election is four years. The newly elected Board members shall assume office on the second Tuesday following the election.
 - 5. **REQUEST TO SUPERVISOR OF ELECTIONS.** The District hereby requests the

Supervisor to conduct the District's General Election in November 2024, and for each subsequent General Election unless otherwise directed by the District's Manager. The District understands that it will be responsible to pay for its proportionate share of the General Election cost and agrees to pay same within a reasonable time after receipt of an invoice from the Supervisor.

- 6. **PUBLICATION.** The District Manager is directed to publish a notice of the qualifying period for each General Election, in a form substantially similar to **Exhibit A** attached hereto.
- 7. **SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.
 - 8. **EFFECTIVE DATE.** This Resolution shall become effective upon its passage.

PASSED AND ADOPTED THIS 26TH DAY OF MARCH, 2024.

	CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT
ATTEST:	CHAIR/VICE CHAIR, BOARD OF SUPERVISORS
SECRETARY/ASSISTANT SECRETARY	<u> </u>

Exhibit A

NOTICE OF QUALIFYING PERIOD FOR CANDIDATES FOR THE BOARD OF SUPERVISORS OF THE CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT

Notice is hereby given that the qualifying period for candidates for the office of Supervisor of the Creekside at Twin Creeks Community Development District will commence at noon on June 10, 2024, and close at noon on June 14, 2024. Candidates must qualify for the office of Supervisor with the St. Johns County Supervisor of Elections located at 4455 Avenue A, Suite 101, St. Augustine, Florida 32095, (904) 823-2238. All candidates shall qualify for individual seats in accordance with Section 99.061, Florida Statutes, and must also be a qualified elector of the District. A qualified elector is any person at least 18 years of age who is a citizen of the United States, a legal resident of the State of Florida and of the District, and who is registered to vote with the St. Johns County Supervisor of Elections. Campaigns shall be conducted in accordance with Chapter 106, Florida Statutes.

The Creekside at Twin Creeks Community Development District has two (2) seats up for election, specifically seats 1 and 2. Each seat carries a four-year term of office. Elections are nonpartisan and will be held at the same time as the general election on November 5, 2024, in the manner prescribed by law for general elections.

For additional information, please contact the St. Johns County Supervisor of Elections.

District Manager Creekside at Twin Creeks Community Development District

COMMUNITY DEVELOPMENT DISTRICT

5



Quotation

Quote #: 201949 Date: 12/04/2023

Billed To: Creekside @ Twin Creeks CDD

2300 Glades Rd Suite 410W

Boca Raton FL 33431

Project: 30312

Creekside @ Twin Creeks CDD Enhancements

2300 Glades Road

Suite 410W

Boca Raton FL 33431

This quote is valid until: 01/03/2024

Description	Common Name	Quantity	Price	Ext Price
280 Fellbrook Drive2 Pine trees dropped into preserve next to house.		1.00	675.00	675.00

Notes

Total: \$675.00

Approved:	 Date:	12.4.2023

COMMUNITY DEVELOPMENT DISTRICT

6

MEMORANDUM

To: Board of Supervisors

From: District Manager

Re: Updates and Reminders: Ethics Training for Special District Supervisors and Form 1

The purpose of this memorandum is to remind our clients of new ethics training requirements applicable to Special District Supervisors. This requirement is the result of changes to Section 112.3142, Florida Statutes, which were passed during the 2023 Legislative Session. **The new requirements will apply in 2024.**

What is required and when is the deadline?

Supervisors will be required to complete four (4) hours of training each calendar year. For those Supervisors seated on or before March 31, 2024, the four hours of training must be completed by December 31, 2024. For new Supervisors seated after March 31, 2024, training must be completed by December 31, 2025. The training must address, at a minimum, Article II of the State Constitution, the Code of Ethics for Public Officers and Employees, and Florida's public records and open meetings laws. It may be completed by taking a continuing legal education class or other continuing professional education class, seminar, or presentation, if the required information is covered. Compliance will be reported on Form 1 each year.

Where can I find training materials?

The Florida Commission on Ethics has provided links to on-demand courses on their Ethics Training web page: https://ethics.state.fl.us/Training/Training.aspx. There are also many courses – both free and for a charge – available online and in-person. There may also be the ability to include training within your existing Board meeting schedule.

Free Ethics Law Training

The COE provides several videos for Ethics training, none of which are exactly two (2) hours in length. Please ensure you complete 120 minutes of Ethics training when choosing a combination of the below.

State Ethics Laws for Constitutional Officers & Elected Municipal Officers (100 minutes)
Click here: Kinetic Ethics

Business and Employment Conflicts and Post-Public-Service (56 minutes)
Restriction

Click here: Business and Employment Conflicts

Gifts (50 minutes)

Click here: Ethics Laws Governing Acceptance of Gifts

Voting Conflicts - Local Officers (58 minutes)¹

Click here: Voting Vertigo

Free Sunshine/Public Records Law Training

The Office of the Attorney General provides a two (2) hour online training course (audio only) that meets the requirements of the Sunshine Law and Public Records Law portion of Supervisors' annual training.

Click here to access: Public Meeting and Public Records Law

Other Training Options

4- Hour Course

Some courses will provide a certificate upon completion (not required), like the one found from the Florida State University, Florida Institute of Government, linked here: <u>4-Hour Ethics Course</u>. This course meets all the ethics training requirements for the year, including Sunshine Law and Public Records training. This course is currently \$79.00

CLE Course

The COE's website includes a link to the Florida Bar's Continuing Legal Education online tutorial which also meets all the Ethics training requirements. However, this is a CLE course designed more specifically for attorneys. The 5 hours 18 minutes' long course exceeds the 4-hour requirement and its cost is significantly higher than the 4-Hour Ethics course provided by the Florida State University. The course is currently \$325.00. To access this course, click here: Sunshine Law, Public Records and Ethics for Public Officers and Public Employees.

Form 1 Submittal Changes.

Beginning January 1, 2024, Form 1 will no longer be filed with your local Supervisor of Elections office. Instead, all Form 1s will be filed electronically with the Commission on Ethics. Please see detailed directions on filing here: https://ethics.state.fl.us/. Please note that Special District Supervisors are not required to file Form 6.

General Information

Name: DISCLOSURE FILER

Address: SAMPLE ADDRESS PID SAMPLE

County: SAMPLE COUNTY

AGENCY INFORMATION

Organization	Suborganization	Title
SAMPLE	SAMPLE	SAMPLE

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person) (If you have nothing to report, write "nane" or "n/a")

Name of Source of Income Source's Address Description of the Source Principal Business Activi	

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Location	Description
Location,	Description

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000) (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates	

Liabilities

LIABILITIES (Major debts valued over \$10,000): (If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses) (If you have nothing to report, write "none" or "n/a")

Business Entity # 1

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Filer	
	_
Digitally signed:	
Digitally signed.	
Filed with COE:	
	'

Filed with COE: 01/05/2024

General Information

Name: Mr Thomas Dean Zimmerman

Address: 6233 Dolostone Drive, Lakeland, FL 33811 PID 305031

County: Polk

AGENCY INFORMATION

Organization	Suborganization	Title
Towne Park Community Development District	Board of Supervisors	Assistant Secretary

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
DFAS	8899 E 56th Street, Indianapolis, IN	Military Retired Pay
Social Security Administration	550 Commerce Dr., Lakeland FL 33813	Social Security Retired Pay

Filed with COE: 01/05/2024

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Location/Description

N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over\$10,000) (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Mutual Funds	Edward Jones
401K	General Dynamics Information Technology

Filed with COE: 01/05/2024

Liabilities

LIABILITIES (Major debts valued over \$10,000): (If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
Lakeview Flagstar Bank	PO Box 619063, Dallas, TX 75261-9063

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses) (If you have nothing to report, write "none" or "n/a")

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Filed with COE: 01/05/2024

Signature of Filer

Thomas Dean Zimmerman

Digitally signed: 01/05/2024

Filed with COE: 01/05/2024

2023 Form 1 Instructions Statement of Financial Interests

Notice

The annual Statement of Financial Interest is due July 1, 2024. If the annual form is not submitted via the electronic filing system created and maintained by the Commission September 3, 2024, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

When To File:

Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2023.

Who Must File Form 1

- 1. Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.
- 2. Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding those required to file full disclosure on Form 6 as well as members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.
- 3. The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.
- 4. Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.
- 5. Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.
- 6. Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.
- 7. Persons holding any of these positions in local government: county or city manager; chief administrative employee or finance director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

- 8. Officers and employees of entities serving as chief administrative officer of a political subdivision.
- 9. Members of governing boards of charter schools operated by a city or other public entity.
- 10. Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.
- 11. The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.
- 12. The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.
- 13. Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.
- 14. The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.
- 15. State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.
- 16. The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.
- 17. Each member of the governing body of a "large-hub commercial service airport," as defined in Section 112.3144(1)(c), Florida Statutes, except for members required to comply with the financial disclosure requirements of s. 8, Article II of the State Constitution.

ATTACHMENTS: A filer may include and submit attachments or other supporting documentation when filing disclosure.

PUBLIC RECORD: The disclosure form is a public record and is required by law to be posted to the Commission's website. Your Social Security number, bank account, debit, charge, and credit card numbers, mortgage or brokerage account numbers, personal identification numbers, or taxpayer identification numbers are not required and should not be included. If such information is included in the filing, it may be made available for public inspection and copying unless redaction is required by the filer, without any liability to the Commission. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address or other information is exempt from disclosure, the Commission will maintain that confidentiality if you submit a written and notarized request.

QUESTIONS about this form or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864.

Instructions for Completing Form 1

Primary Sources of Income

[Required by s. 112.3145(3)(b)1, F.S.]

This section is intended to require the disclosure of your principal sources of income during the disclosure period. <u>You do not have to disclose any public salary or public position(s)</u>. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony if considered gross income under federal law, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list <u>each individual company</u> from which you derived more than \$2,500. Do not aggregate all of your investment income.

- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

Secondary Sources of Income

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

- 1. You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); *and*,
- 2. You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

Real Property

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. <u>You are not required to list your residences. You should list any vacation homes if you derive income from them.</u>

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

Intangible Personal Property

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

Liabilities

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

Interests in Specified Businesses

[Required by s. 112.3145(7), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

Training Certification

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer appointed school superintendent, a commissioner of a community redevelopment agency created under Part III, Chapter 163, or an elected local officers of independent special districts, including any person appointed to fill a vacancy on an elected special district board, whose service began on or before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

CREEKSIDE AT TWIN CREEKS

COMMUNITY DEVELOPMENT DISTRICT

CONSENT AGENDA

CREEKSIDE AT TWIN CREEKS

COMMUNITY DEVELOPMENT DISTRICT

UNAUDITED FINANCIAL STATEMENTS

CREEKSIDE AT TWIN CREEKS
COMMUNITY DEVELOPMENT DISTRICT
FINANCIAL STATEMENTS
UNAUDITED
FEBRUARY 29, 2024

CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GOVERNMENTAL FUNDS FEBRUARY 29, 2024

400570	General Fund	Debt Service Fund	Capital Projects Fund	Total Governmental Funds
ASSETS	# 224 222	c	Φ.	Ф 204.000
Cash	\$ 331,099	\$ -	\$ -	\$ 331,099
Investments		047 400		047 400
Reserve 2016 A-1	-	217,432	-	217,432
Reserve 2016 A-3 Revenue 2016 A-1	-	289,319 450,271	-	289,319
Revenue 2016 A-3	-	278,143	-	450,271 278,143
Interest 2016 A-1	-	423	_	423
Interest 2016 A-1	_	312	_	312
Prepayment 2016 A-1	_	4,171	_	4,171
Prepayment 2016 A-2	_	20,702	_	20,702
Principal 2016A-1	_	351	_	351
Principal 2016A-3	_	214	_	214
Construction 2015 BAN	_		4,582	4,582
Construction 2016 A-1	_	_	9,352	9,352
Construction 2016 A-2	-	_	3,318	3,318
Construction 2016 A-3	-	_	14,617	14,617
Due from Twin Creeks Ventures	7,829	-	-	7,829
Due from LGI Homes	5,973	-	-	5,973
Due from general fund	-	42,369	-	42,369
Interest receivable		3,689	132	3,821
Total assets	\$ 344,901	\$ 1,307,396	\$ 32,001	\$ 1,684,298
LIABILITIES AND FUND BALANCES Liabilities:				
Due to Twin Creeks Ventures	_	19,319	_	19,319
Due to Lennar Homes	467	2,156	_	2,623
Due to debt service fund 2016 A-1	24,869	_,	_	24,869
Due to debt service fund 2016 A-3	17,501	_	-	17,501
Developer advance	2,500	_	_	2,500
Total liabilities	45,337	21,475	_	66,812
DEFERRED INFLOWS OF RESOURCES				
Deferred receipts	13,802	3,689	132	17,623
Total deferred inflows of resources	13,802	3,689	132	17,623
Fund balances:	,			,020
Restricted for:				
Debt service	-	1,282,232	-	1,282,232
Capital projects	-	, - , - -	31,869	31,869
Unassigned	285,762	-	-	285,762
Total fund balances	285,762	1,282,232	31,869	1,599,863
Total liabilities, deferred inflows of				
Total liabilities, deferred inflows of resources and fund balances	\$ 344,901	\$ 1,307,396	\$ 32,001	\$ 1,684,298

CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND

FOR THE PERIOD ENDED FEBRUARY 29, 2024

	Current Month	Year to Date	Budget	% of Budget
REVENUES				
Assessment levy: on-roll - net	\$ 9,830	\$ 152,838	\$155,121	99%
Total revenues	9,830	152,838	155,121	99%
EXPENDITURES				
Professional & administrative				
Supervisors	-	1,292	6,459	20%
Management/accounting/recording	4,120	20,600	49,440	42%
Legal	-	581	10,000	6%
Engineering	-	-	5,000	0%
Audit	-	-	3,900	0%
Arbitrage rebate calculation	-	1,000	1,000	100%
Dissemination agent	83	417	1,000	42%
Trustee	7,000	7,000	10,500	67%
Telephone	17	83	200	42%
Postage	-	97	500	19%
Printing & binding	42	208	500	42%
Legal advertising	-	273	1,200	23%
Annual special district fee	-	175	175	100%
Insurance	-	10,162	10,750	95%
Contingencies/bank charges	-	-	750	0%
Website	-	705	705	100%
ADA website compliance	-	-	210	0%
Total professional & administrative	11,262	42,593	102,289	42%
Field operations				
Landscape maintenance	1,306	5,900	16,000	37%
Lake bank maintenance	-	-	20,000	0%
Wetland maintenance	-	-	12,500	0%
General maintenance	-	326	-	N/A
Total field operations	1,306	6,226	48,500	13%
Other fees & charges				
Tax collector	197	3,049	3,232	94%
Total other fees & charges	197	3,049	3,232	94%
Total expenditures	12,765	51,868	154,021	34%
Excess/(deficiency) of revenues				
over/(under) expenditures	(2,935)	100,970	1,100	
Fund balances - beginning	288,697	184,792	159,274	
Fund balances - ending	\$285,762	\$ 285,762	\$160,374	

CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2015 BANS & 2016 BONDS FOR THE PERIOD ENDED FEBRUARY 29, 2024

	_	Current Month	 Year to Date	Budget	% of Budget
REVENUES					
Assessment levy: on-roll	\$	43,234	\$ 672,198	\$ 680,551	99%
Interest - 2016 A-1		1,640	6,785	-	N/A
Interest - 2016 A-2		91	361	-	N/A
Interest - 2016 A-3		1,567	6,392	-	N/A
Total revenues		46,532	685,736	680,551	101%
EXPENDITURES					
Principal - 2016A-1		-	115,000	115,000	100%
Principal - 2016A-3		-	70,000	70,000	100%
Interest - 2016A-1		-	137,548	272,437	50%
Interest - 2016A-3		-	101,525	201,213	50%
Total expenditures		-	424,073	658,650	64%
Other fees and charges					
Tax collector		865	13,410	14,178	95%
Total other fees and charges		865	13,410	14,178	95%
Total expenditures		865	437,483	672,828	65%
Excess/(deficiency) of revenues					
over/(under) expenditures		45,667	248,253	7,723	
Fund balance - beginning Fund balance - ending		236,565	1,033,979 1,282,232	1,013,337 1,021,060	

CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES CAPITAL PROJECTS FUND SERIES 2015 BANS & 2016 BONDS FOR THE PERIOD ENDED FEBRUARY 29, 2024

	_	Current Month	Y	ear To Date
REVENUES				
Interest 2015 BAN	\$	20	\$	80
Interest - 2016 A-1		41		163
Interest - 2016 A-2		15		58
Interest - 2016 A-3		65		255
Total revenues		141		556
EXPENDITURES Total expenditures		<u>-</u>		<u>-</u>
Excess/(deficiency) of revenues over/(under) expenditures		141		556
Fund balances - beginning Fund balances - ending	\$	31,728 31,869	\$	31,313 31,869

CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT

MINUTES

DRAFT

1 2 3 4			MINUTES OF I REEKSIDE AT TV UNITY DEVELO	VIN CREEKS	ст
5		The Board of Supervisors of	of the Creeksid	e at Twin Cre	eks Community Development
6	Distric	t held a Regular Meeting o	on November	1, 2023 at 12	2:15 p.m., at the Beachwalk
7	Clubho	ouse, 100 Beachwalk Club Driv	ve, St. Johns, Fl	orida 32259.	
8					
9 10		Present were:			
11		John Kinsey (via telephone)		Chair	
12		Bryan Kinsey		Vice Chair	
13		Jared Bouskila (via telephone	e)	Assistant Secr	etary
14		James Hagan		Assistant Secr	•
15		Andrew Sturm		Assistant Secr	etary
16					
17		Also present:			
18		Daniel Rom		District Mana	~~~
19 20		Mark Watts (via telephone)		District Manag	_
21		Neil Brockmeier		District Cours	
22		Neil Brockmeler		District Linging	561
23		Residents present:			
24		nesidents present			
25		Joe Wisnewsky	David Goldbe	rger	Chris Bretton
26		•			
27					
28	FIRST	ORDER OF BUSINESS		Call to Order/	Roll Call
29 30		Mr. Rom called the meeting	to order at 12	:18 n.m. Sunery	visors Bryan Kinsey, Sturm and
31	Hagan	were present. Supervisors Jo			
	HagaH	were present. Supervisors to	illi Kilisey aliu i	ouskiia atteilu	eu via telepriorie.
32					
33 34	SECON	ND ORDER OF BUSINESS		Public Comme	ents
35		No members of the public sp	ooke.		
36					
37	THIRD	ORDER OF BUSINESS		Discussion Ite	ems
38					
39	A.	District Engineer Field Visit	of Resident Ero	sion Control	

Mr. Rom stated the District Engineer was authorized to perform field visits to areas for which residents expressed concern at the last meeting.

Mr. Brockmeier discussed the following:

A32 Sweet Oak Way: The resident stated a drainage issue on a natural slope between the homes caused a crevasse and downhill flow of water when raining. A fence was installed within the drainage easement between the lots and it seems that some undermining holes are occurring in the pond slope, per the pictures the residents provided. The failures are undetermined; it is suspected that there is an issue with the drainage pipe located in the easement. Further investigation of the pipe is requested to determine if the pipe needs to be replaced or repaired to resolve issues of erosion on the bank. The drainage pipe was initially installed by the Developer but it is now CDD infrastructure that needs to be reviewed, inspected and maintained by the CDD. Visual inspection from inside the pipe can help determine if there is a failure at the joint, a puncture needing repair, etc. No other issues would create such holes in the dirt; excavation might be needed to determine if a pipe is broken. The CDD needs to investigate the damage and determine the cause of the failure; it will be up to the CDD to assign responsibility. The inspection would cost approximately \$2,000.

Staff was directed to work with the Vice Chair to have the inspection performed before the next meeting.

➤ 269 and 245 Silver Reef Lane: The residents expressed concern about erosion issues at the rear of the lots. The builder installed sub-surface drainage between the lots that discharges to the lake; the lake appears to be eroding on the banks. It is unknown if the erosion is due to a lack of irrigation, rainfall events, the discharge from the pipe collection system, etc. The recommendation is for the drainage discharge pipe to be continued by the homeowner to underneath the water table on the lake to eliminate erosion issues on the slope.

Discussion ensued regarding installation of the discharge pipe by the builder and resulting erosion issues and the recommendation for the homeowner to ask the builder to resolve the issue.

Mr. Rom will provide a copy of documentation for the homeowners to share with Lennar.

Mr. Brockmeier stated the issue is on private property and, while the builder technically should not have connected to CDD pipes, it was the best solution due to grading issues.

Mr. Rom stated he will send a letter to Lennar in support of the homeowners' efforts.

- > 590 Broomsedge Circle: Pond bank erosion noted on the windward side of the pond has occurred. Such erosion is typical on the windward side of the pond. A proposal was requested and, depending on the cost, the repair can possibly be expedited.
 - > 284 Silver Reef: The area was inspected following a resident complaint. The structure is not a drain; rather, it is an outfall structure, which typically contains standing water. During wet season, water will always be flowing. The structure will be investigated further to ensure it is not collecting debris and is functioning properly.
- 79 79 Fellbrook Drive: This and several neighboring properties have standing water.
- Discussion ensued regarding drainage issues due to the landscape berm area.
 - Mr. Brockmeier stated the lots should be graded to drain toward the road. The areas will be inspected and plats examined for reference.

B. Berm Flooding Remediation Behind Silver Sage

Mr. Rom stated he contacted the resident who attended the previous meeting but received no response, so there is no update.

C. Miscellaneous Matters

A resident asked about golf cart access and signage on CDD roadways.

A Board Member stated the community was not originally set up as a golf cart community to provide for roadway access. At this point, the County Engineer must be involved in the process for public and private roads and traffic control and traffic evaluations must be taken into consideration. Upon approval of the County Engineer, signage must be addressed.

Mr. Brockmeier stated that process should wait until roadway repairs are completed.

Regarding the lake facility, Mr. Bryan Kinsey stated the Developer has been working with the County about the building of four lighted soccer fields in the open flat area. The Developer is negotiating with the County regarding certain items the County wants to add that are not in the original approved plans and that would cost a significant amount. A resolution on that issue is nearly complete; however, the recreational lake facility will depend upon changes

to be determined. The road agreement should be complete within 30 to 45 days. The park should be resolved in the first quarter.

Discussion ensued regarding the locations of the access roads.

Mr. John Kinsey stated the CR-210 approval will be included on the Commission Agenda the first week of December. The same proposal was made to the County in May and they did not begin taking action until September. Once approved, work on the park can begin.

Discussion ensued regarding roadway ownership, landscape maintenance and the CDD-HOA Maintenance Agreement.

Mr. John Kinsey stated the recreational lake has its own Association; assessments have not been levied yet.

Discussion ensued regarding quotes to be obtained for the areas discussed.

A resident asked how to report a house with CDD wooded areas on two sides that has some dead trees. Mr. Rom stated they can email him the address and pictures of the areas in question. He stated the area is managed by the St. Johns River Water Management District (SJRWMD); the photos will be reviewed and, if necessary the area will be inspected and the next steps will be determined.

FOURTH ORDER OF BUSINESS

Consent Agenda Items

A. Acceptance of Unaudited Financial Statements as of September 30, 2023

Mr. Rom stated, with regard to questions raised about the "Due from Twin Creeks Ventures" and the "Due from LGI Homes" line items, the Finance Department confirmed that no monies are due. Credit memos will be prepared accordingly to remove the entries.

B. Approval of August 22, 2023 Public Hearing and Regular Meeting Minutes

On MOTION by Mr. Bryan Kinsey and seconded by Mr. Hagan, with all in favor, the Consent Agenda Items, as presented, were accepted and approved, respectively.

FIFTH ORDER OF BUSINESS

Staff Reports

A.	District Counsel: Cobb Cole	
	Mr. Rom stated the question was rais	sed as to whether the CDD can accept donations of
items	s such as "Children at Play" signage. Mr.	Watts will research the question.
В.	District Engineer: Prosser, Inc.	
	There was no report.	
C.	Field Operations Liaison	
	Mr. Rom stated there is no Field Oper	rations Liaison.
D.	District Manager: Wrathell, Hunt and	d Associates, LLC
	NEXT MEETING DATE: Novem	ber 28, 2023 at 12:15 PM.
	O QUORUM CHECK	
	The next meeting will be held on Nov	ember 28, 2023, unless canceled.
SIXTI	H ORDER OF BUSINESS	Board Members' Comments/Requests
	There were no Board Memhers' comr	ments or requests
	There were no board Members com	ments of requests.
SEVE	NTH ORDER OF BUSINESS	Public Comments
	A resident discussed erosion concer	ns. Mr. Rom stated the latest direction from the
Boar	d was to send the feedback on CDD lette	erhead to Lennar.
	A Board Member stated he will conta	ct Lennar to help reach a speedy resolution.
	A resident discussed irrigation cond	erns. A Board Member asked him to email the
infor	mation to Mr. Rom.	
EIGH	TH ORDER OF BUSINESS	Adjournment
	On MOTION by Mr. Bryan Kinsey and	d seconded by Mr. Hagan, with all in favor,
	the meeting adjourned at 1:08 p.m.	, , ,
	[CICNIATI IDEC ADDEAD	ON THE FOLLOWING PAGE!
	item B. C. D. SIXT	Mr. Rom stated the question was rais items such as "Children at Play" signage. Mr. B. District Engineer: Prosser, Inc. There was no report. C. Field Operations Liaison Mr. Rom stated there is no Field Oper D. District Manager: Wrathell, Hunt and • NEXT MEETING DATE: Novem • QUORUM CHECK The next meeting will be held on Nove SIXTH ORDER OF BUSINESS There were no Board Members' comm SEVENTH ORDER OF BUSINESS A resident discussed erosion concer Board was to send the feedback on CDD letter A Board Member stated he will contar A resident discussed irrigation concer information to Mr. Rom. EIGHTH ORDER OF BUSINESS On MOTION by Mr. Bryan Kinsey and the meeting adjourned at 1:08 p.m.

DRAFT

CREEKSIDE AT TWIN CREEKS CDD

November 1, 2023

CREEKSIDE AT TWIN CREEKS

COMMUNITY DEVELOPMENT DISTRICT

STAFF REPORTS

CREEKSIDE AT TWIN CREEKS COMMUNITY DEVELOPMENT DISTRICT

BOARD OF SUPERVISORS FISCAL YEAR 2023/2024 MEETING SCHEDULE

LOCATION

Beachwalk Clubhouse, 100 Beachwalk Club Dr, St Johns, Florida 32259

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 24, 2023 CANCELED	Regular Meeting	12:15 PM
November 1, 2023	Regular Meeting	12:15 PM
	g	
November 28, 2023 CANCELED NO QUORUM	Regular Meeting	12:15 PM
January 23, 2024 CANCELED NO QUORUM	Regular Meeting	12:15 PM
March 26, 2024	Regular Meeting	12:15 PM
April 23, 2024	Regular Meeting	12:15 PM
May 28, 2024	Regular Meeting	12:15 PM
July 23, 2024	Regular Meeting	12:15 PM
August 27, 2024	Regular Meeting	12:15 PM
September 24, 2024	Regular Meeting	12:15 PM